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Registered Office  
Virginia House  
37 J. L. Nehru Road, Kolkata 700 071 India  
Telephone: 91 33 2889371  
Fax: 91 33 2882259/2260/1256  
19<sup>th</sup> August, 2002

The Secretary  
The Calcutta Stock Exchange  
Association Ltd.  
7, Lyons Range  
Kolkata 700 001

The Executive Director  
The Delhi Stock Exchange  
Association Ltd.  
DSE House  
3/1, Asaf Ali Road  
New Delhi 110 002

Manager Listing  
Bangalore Stock  
Exchange Ltd.  
Stock Exchange Towers  
51, 1<sup>st</sup> Cross, J. C. Road  
Bangalore 560 027

The Executive Director  
Madras Stock Exchange Ltd.  
Exchange Building  
11, Second Line Beach  
Chennai 600 001

The Dy. General Manager  
Corporate Relationship Dept.  
The Stock Exchange, Mumbai  
1<sup>st</sup> floor, New Trading Ring,  
Rotunda Building, P. J. Towers  
Dalal Street, Fort  
Mumbai 400 001

The Secretary  
The Hyderabad Stock  
Exchange Ltd.  
3-6-275, Himayatnagar  
Hyderabad 500 029

The Executive Director  
The Stock Exchange, Ahmedabad  
Kamdhenu Complex  
Panjarapole  
Ahmedabad 380 015

The Secretary  
Cochin Stock Exchange Ltd.  
MES Buildings, Dr.P.K.Abdul Gafoor  
Memorial Cultural Complex  
36/1565, 4<sup>th</sup> floor, Judges Avenue  
Kaloor  
Cochin 682 017

The Secretary  
Pune Stock Exchange Ltd.  
'Shivleela Chambers'  
752, Sadashiv Peth  
R. B. Kumbhkar Marg  
Pune 411 030

The Secretary  
The Uttar Pradesh Stock  
Exchange Association Ltd.  
Padam Towers  
14/113, Civil Lines  
Kanpur 208 001

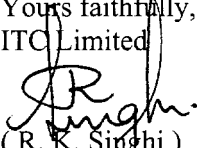
The Secretary  
The National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> floor  
Plot No. C/1, G Block  
Bandra-Kurla Complex, Bandra (East)  
Mumbai 400 051

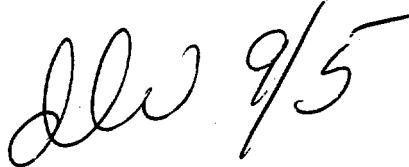
Dear Sirs,

**Board of Directors**

This is to advise that Industrial Development Bank of India ('IDBI') has appointed Mr. T. M. Nagarajan, Deputy Managing Director - IDBI, on the Board of Directors of the Company with effect from 14<sup>th</sup> August, 2002, as Nominee Director representing IDBI, in place of Mr. R. Vasudevan.

Kindly amend your records accordingly.

Yours faithfully,  
ITC Limited  
  
(R. K. Singh)  
Deputy Secretary

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THOMSON  
FINANCIAL

cc: Securities Exchange Commission  
Division of Corporate Finance  
Office of International Corporate Finance  
Mail Stop 3-9  
450 Fifth Street  
Washington DC 20549  
U.S.A.

cc: Societe de la Bourse de Luxembourg  
11 Avenue de la Porte - Neuve  
L-2227 Luxembourg.

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Cochin Stock Exchange Ltd.  
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Association Ltd.  
Padam Towers  
14/113 Civil Lines  
Kanpur 208 001

The Secretary  
The National Stock Exchange of India Ltd.  
Exchange Plaza, 5th floor  
Plot No. C/1, G Block  
Bandra-Kurla Complex, Bandra (East)  
Mumbai 400 051

Dear Sirs,

**Disclosure of shareholding in terms of Regulation 8(3) of the SEBI  
(Substantial Acquisition of Shares and Takeovers) Regulations, 1997**

Name of the Target Company (Reporting company)	ITC Limited
Date of reporting : <b>26<sup>th</sup> July, 2002</b> (being the last date of the Book Closure for the purpose of Dividend for the financial year ended 31 <sup>st</sup> March, 2002)	
Name of Stock Exchanges where shares of reporting company are listed.  <b>KOLKATA, AHMEDABAD, BANGALORE, CHENNAI, COCHIN, DELHI, HYDERABAD, MUMBAI, PUNE, UTTAR PRADESH AND NATIONAL STOCK EXCHANGE.</b>	

**(I) Information about persons holding more than 15% shares or voting rights (VRs)**

Names of persons holding more than 15% shares or voting rights	As on March 31, 2002	As on March 31, 2001	Changes if any between (A) & (B)	As on 26 <sup>th</sup> July, 2002 <sup>#</sup> , in respect of dividend for the financial year ended 31 <sup>st</sup> March, 2002	As on 3 <sup>rd</sup> August, 2001 <sup>#</sup> , in respect of dividend for the financial year ended 31 <sup>st</sup> March, 2001	Changes if any between (D) & (E)
<b>Tobacco Manufacturers (India) Ltd.</b>	66,185,496 (26.97%) (A)	66,185,496 (26.97%) (B)	NIL (C)	66,185,496 (26.74%)* (D)	66,185,496 (26.97%) (E)	NIL (0.23)* (F)
<b>TOTAL (I)</b>	<b>66,185,496 (26.97%)</b>	<b>66,185,496 (26.97%)</b>	<b>NIL</b>	<b>66,185,496 (26.74%)*</b>	<b>66,185,496 (26.97%)</b>	<b>NIL (0.23)*</b>

**(II) Promoter(s) or every person having control over a company and also persons acting in concert with him**

Name of promoter(s) or every person(s) having control over a company and persons acting in concert with him.	NOT APPLICABLE					
	As on March 31, 2002	As on March 31, 2001	Changes if any between (A) & (B)	As on 26 <sup>th</sup> July, 2002 <sup>#</sup> , in respect of dividend for the financial year ended 31 <sup>st</sup> March, 2002	As on 3 <sup>rd</sup> August, 2001 <sup>#</sup> , in respect of dividend for the financial year ended 31 <sup>st</sup> March, 2001	Changes if any between (D) & (E)
N.A.	- (A)	- (B)	- (C)	- (D)	- (E)	- (F)
<b>TOTAL (II)</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>GRAND TOTAL (I+II)</b>	<b>66,185,496 (26.97%)</b>	<b>66,185,496 (26.97%)</b>	<b>NIL</b>	<b>66,185,496 (26.74%)*</b>	<b>66,185,496 (26.97%)</b>	<b>NIL (0.23)*</b>

<sup>#</sup> Being the last date of Book Closure for the purpose of Dividend.

\* Consequent upon the amalgamation of ITC Bhadrachalam Paperboards Limited (ITC Bhadrachalam) with the Company, 20,96,982 Ordinary Shares of Rs.10/- each were issued and allotted by the Company on 6<sup>th</sup> May, 2002, to the shareholders of the erstwhile ITC Bhadrachalam. As a result of the above, the shareholding of Tobacco Manufacturers (India) Ltd. (TMI), in % terms, has come down to 26.74% (from 26.97%), although there has not been any change in the number of shares held by TMI.

Yours faithfully,  
ITC Limited  
  
(R. K. Singh)  
Deputy Secretary

Place : Kolkata  
Date : 22<sup>nd</sup> August, 2002

cc: Securities Exchange Commission  
Division of Corporate Finance  
Office of International Corporate Finance  
Mail Stop 3-9  
450 Fifth Street  
Washington DC 20549  
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